

AIRCRAFT ELECTRIFICATION TRENDS AND AIRFRAME CHALLENGES



Miguel A. Castillo

Bilbao, Spain 6.10.22

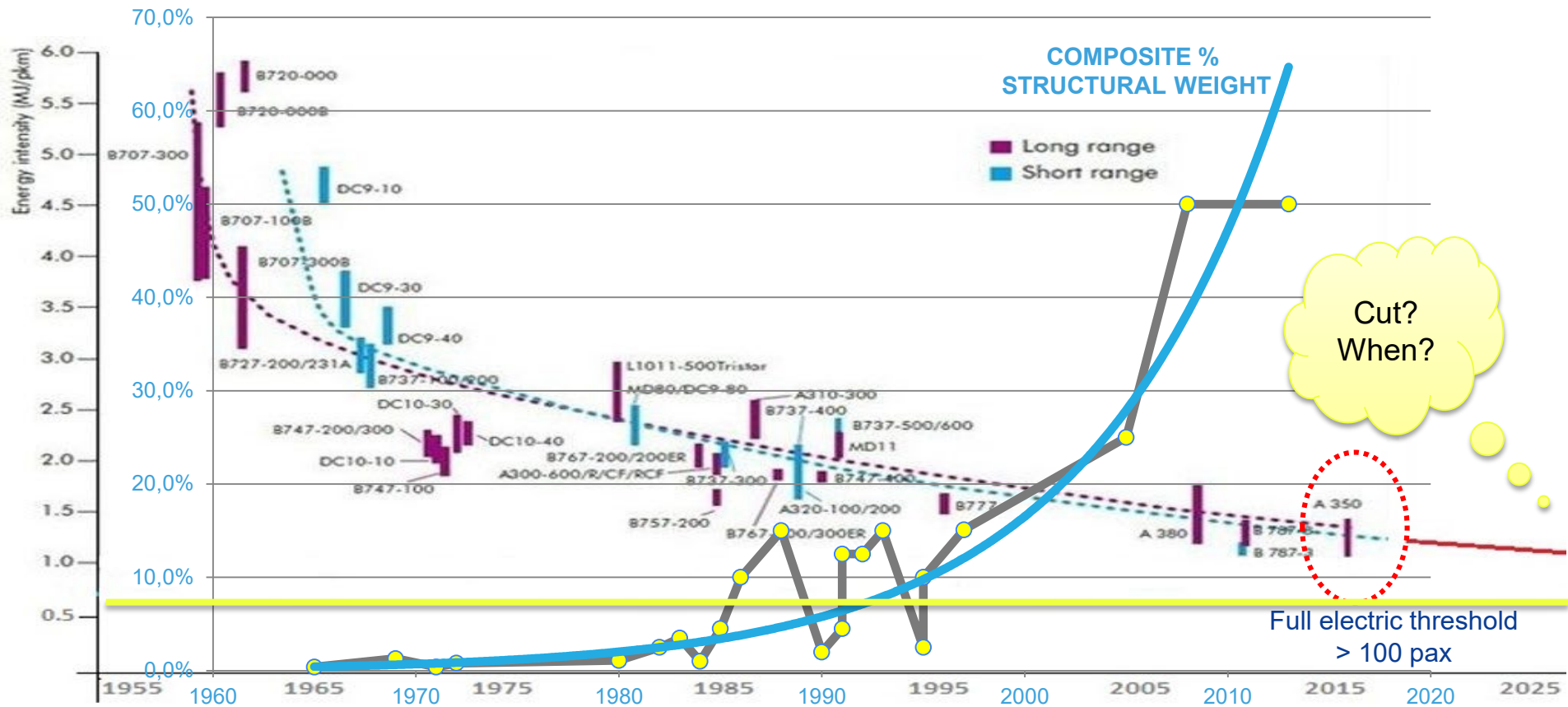


- AIRCRAFT EFFICIENCY TRENDS
- ELECTRIC PROPULSION AND AIRFRAME DESIGN
- HYBRID ELECTRIC PROPULSION SYSTEMS
- HEART 19 & LILIUM JET
- CONCLUSIONS



AIRCRAFT ENERGY INTENSITY EVOLUTION

BIG TRANSPORT AIRCRAFT > 150 pax

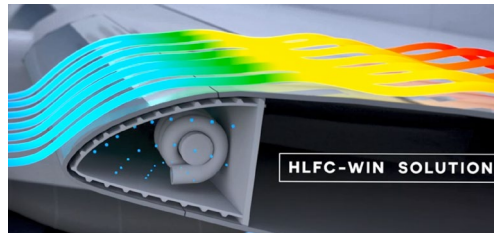
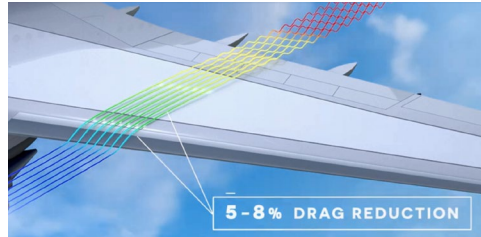
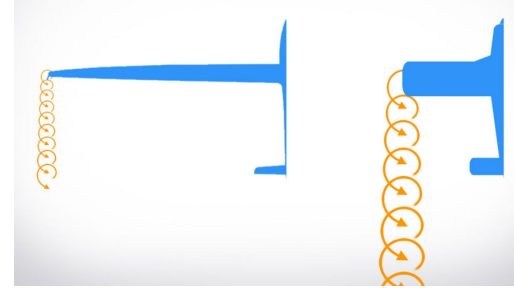
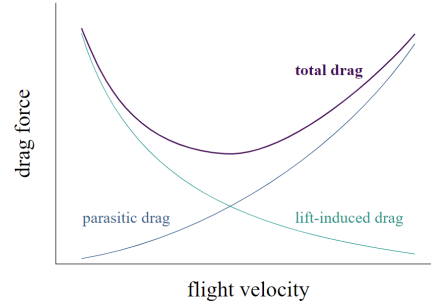


ULTRA EFFICIENT AIRCRAFT

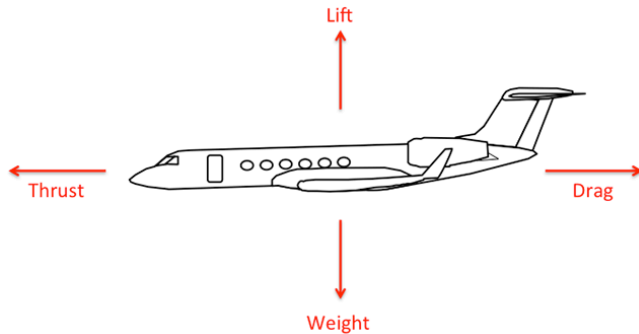
Light Weight Structures and Aerodynamic Drag Reduction

New Materials, new configurations, new manufacturing processes

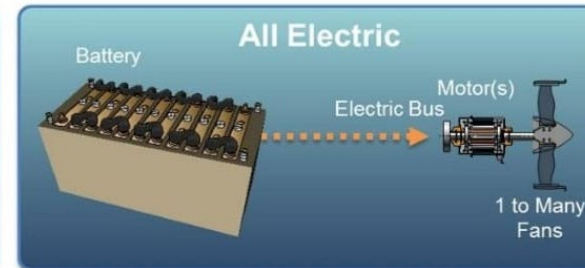
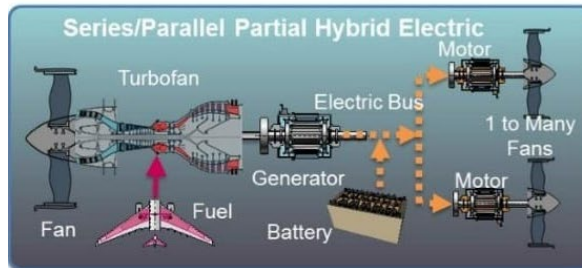
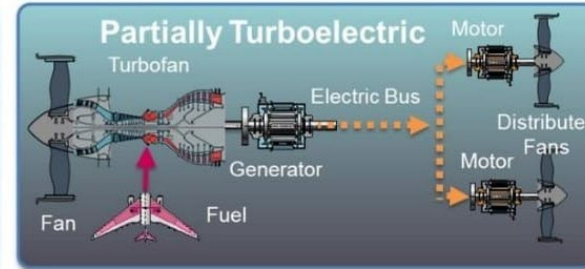
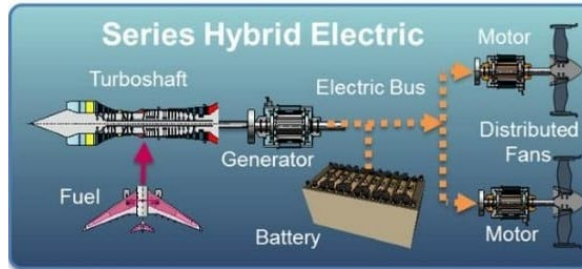
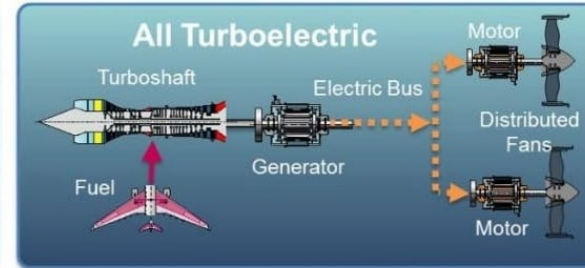
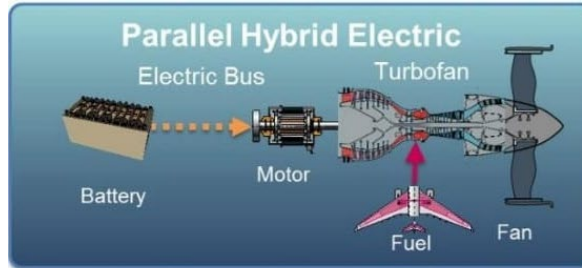
Aerodynamic Efficiency L/D , high aspect ratio wings, reduced Friction drag by laminarity.



Clean Sky 2, LPA, HLFC-WING project funded Under Horizon Europe by Clean Aviation JU



HYBRID ELECTRIC POWER UNITS



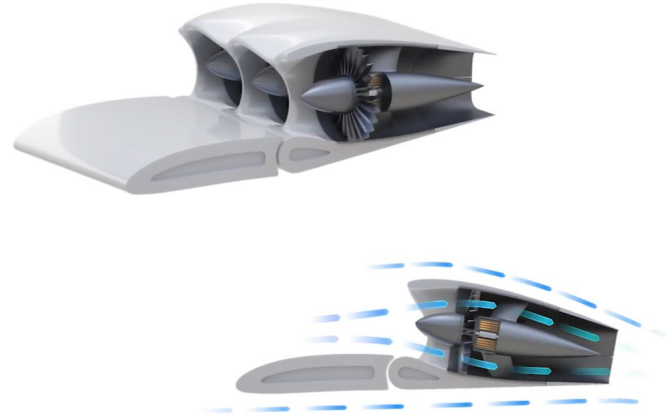
ELECTRIC PROPULSION AND AIRFRAME DESIGN

Distributed Propulsion



Image taken from Clean Aviation SRIA, page 13. Dec. 2021

Lilium Ducted Electric Vectored Thrust (DEVT)



www.lilium.com

ELECTRIC AIRCRAFT IN THE COMMUTER CATEGORY: HEART-30



Heart Aerospace is developing of an electric thirteen passenger airliner with an operating range of 400 km, so commuter type of aircraft, with the goal to deliver the first unit fully certified for commercial flight by 2028. Aernnova is part of this project.

- Zero emissions of CO₂, NO_x and ultrafine particulates.
- Cost-Effective: Comparable unit economics to larger turboprop aircraft
- Short field performance, low-noise operations and minimal ground service infrastructure.

LILIUM JET

Electric vertical take-off and landing jet, 4- 6 pax for Regional Air Mobility



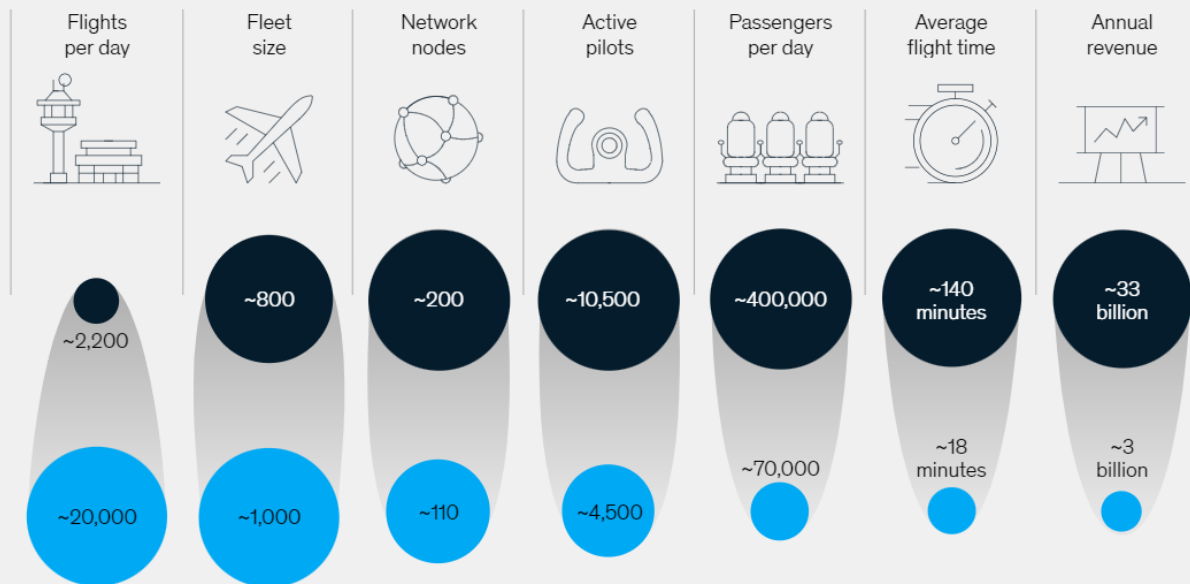
In 2030, passenger advanced-air-mobility operators could rival today's largest airlines in flights per day and fleet size.

In 2030, passenger advanced-air-mobility operators could rival today's largest airlines in flights per day and fleet size.

Large airline compared to advanced-air-mobility (AAM) operator

● Representative large airline
(2019, main line only)

● Representative AAM operator
(2030, estimated)



Source: Cirium; investor presentations; US Bureau of Transportation Statistics; McKinsey analysis

CONCLUSIONS: AEROSTRUCTURES AND ELECTRIC AIRCRAFT

NEW CONFIGURATIONS

Aircraft concepts, design and materials that enable new more aerodynamic efficient and low weight aerostructures with competitive manufacturing processes.

ENERGY CARRIER STORAGE

New integrated energy storage systems, battery packs, all-together with the structural components.

Thermal management as a critical compliance requirement

SIDE EFFECTS

Electric effects on airframe structure and systems integration, i.e. anti-icing systems for the electric aircraft as there will be not hot air bleeding from the engines.

Many thanks for your
attention, questions?

“What new technology does is create new opportunities to do a job that customers want done.”

—Tim O’Reilly